Fidelity INVESTMENTS

We understand that everyone has different needs and that your retirement plan is part of your current financial situation. Our goal is to help you increase your financial knowledge and confidence. You have the opportunity to meet with a Fidelity representative, attend a webinar, or participate in a quick Q&A session. You can ask us anything.

Register for July Ask Fidelity Sessions

Understanding Roth Contributions in Your Workplace Savings Plan
Wednesday, July 9, 12 pm PST
Understand the options for saving pre-tax or after-tax (Roth) money in your workplace retirement savings plan so you can decide what's right for your situation.

Planning for Health Care Costs and Coverage in Retirement
Wednesday, July 16, 12 pm PST
Healthcare costs in retirement can affect your savings and lifestyle. Explore how to prepare for the reality of healthcare costs in retirement.

Get to Know Your Retirement Plan (Get Started and Save for the Future You)
Wednesday, July 23, 12 pm PST
Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more.

Register for a Virtual Web Workshop

Make the Most of Your Retirement Savings
Thursday, July 31, 12 pm PST
Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.