Financial Education Workshop Series

Feel more confident about your finances

Join California State University and Fidelity for an educational web workshop, where you'll learn strategies and tips to help you manage your financial future with confidence.

Date	Time	Workshop Topic	Registration link
Tuesday, January 25	12 pm PT	Create a Budget, Ditch Your Debt, and Start Building for the Future	Reserve your spot
Thursday, February 24	12 pm PT	Get Started and Save for the Future You	Reserve your spot
Tuesday, March 29	12 pm PT	Navigating Market Volatility	Reserve your spot
Thursday, April 28	12 pm PT	Five Money Musts	Reserve your spot
Tuesday, May 31	12 pm PT	Make the Most of Your Retirement Savings	Reserve your spot
Tuesday, June 28	12 pm PT	Invest Confidently for Your Future	Reserve your spot
Thursday, July 28	12 pm PT	Maximize Social Security in Your Retirement Strategy	Reserve your spot
Tuesday, August 30	12 pm PT	Take the First Step to Investing	Reserve your spot
Tuesday, September 27	12 pm PT	Get Started and Save for the Future You	Reserve your spot
Tuesday, October 25	12 pm PT	Identify and Prioritize Your Savings Goals	Reserve your spot
Tuesday, November 15	12 pm PT	Learn the Basics of When and How to Claim Social Security	Reserve your spot
Thursday, December 15	12 pm PT	Preserving Your Savings for Future Generations	Reserve your spot

Audio details will be provided upon registration.

Create a Budget, Ditch Your Debt, and Start Building for the Future

If you want to get your monthly finances on track:
Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.

Five Money Musts

Starting to think about how to manage your money?
Learn about five basic money concepts to help you start your financial journey on the right foot.

Get Started and Save for the Future You

If you want to get started in your workplace savings plan, or to save more:
Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more

Identify and Prioritize Your Savings Goals

If you want help saving for multiple goals:
Get strategies and tips on prioritizing and funding your specific savings goals, like buying a new home or car, saving

for a child's college, and more.

Invest Confidently for Your Future

If you want to manage your own investments:
Learn how to build and manage a long-term investment plan—for all your accounts—that you can feel confident about.

Learn the Basics of When and How to Claim Social Security

If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.

Make the Most of Your Retirement Savings

If you want to save more for retirement:
Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.

Maximize Social Security in Your Retirement Strategy

If you want to understand important Social Security claiming strategies:
Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.

Navigating Market Volatility

If you're concerned about the current market downturns:
This workshop will review what is happening in the markets and why—and help answer your questions.

Preserving Your Savings for Future Generations

If you want to learn about the basics of estate planning:
Get a general understanding of what assets are potentially taxable and how they might be distributed. Learn the importance of a living will and health care proxy, as well as the basics of trusts, gifting, and possible insurance replacement strategies.*

Take the First Step to Investing

If you want to understand how to start investing:
Learn key investing concepts, common investment types and how to choose your investment approach.

Bring your smartphone, tablet, or laptop and take part in interactive demonstrations to see how to make the most of your workplace savings plan.**

Can't make it to an event?

- Call **877-CSU-3699** (877-278-3699) or visit www.fidelity.com/schedule to schedule a one-on-one consultation with a registered Fidelity representative.
- Visit the [Fidelity Webcast Hub]() for practical conversations to help you live well financially, today and tomorrow.

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* Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.
** Use of devices depends on availability of internet connection.

Investing involves risk, including risk of loss.

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