Record Series Identifier								Admission Records for Students wh the application term had concluded.	o do not enroll shall be retained for 1 year after
4.0	STUDENT RECORDS								
Record		Custodian of		Rec	ord V	alue	:		
Identifier	Record Title	Records	(0 - C	Opera	tiona	al	Retention Source Authority	Retention Period
			0	F	L	H	V		
								Based on "American Association	
								of Collegiate Registrars and	
								Admissions Officers (AACRAO)"	
								Student Records Management:	
								Retention, Disposal, and Archive	
	Admissions Records for Applicants							of Student Records ©2019 Edition,	
4.1	Who Enroll							unless otherwise indicated.	
	 2. FERPA states that letters of recomment 3. Veterans Administration (VA) regulation 4. Educational institutions participating in 5. Some documents from institutions in ot 	ns state that the fol federal, state, and	llowir priva	ng st ate p	udent	reco ms of	ords r f Iow	nust be retained for at least three ye interest loans to students shall retain	ears after termination of enrollment.
	Admission letters (including admission,	Admissions &							3 years after graduation or date of last
4.1.1	denial, or waitlist)	Recruitment	х					AACRAO	attendance
		Director			-				3 years after graduation or date of last
		Admissions &							attendance or until administrative need is
4.1.2	Admission letters (Special Programs)	Recruitment	Х					AACRAO	satisfied
		Director							
		Admissions &							3 years after graduation or date of last
4.1.3	Correspondence, relevant	Recruitment	Х					AACRAO	attendance
	5	Director							
	Waiving right to access to admission	Admissions &							3 years after graduation or date of last
4.1.4	letters of recommendation	Recruitment	Х					AACRAO	attendance
		Director		1					
445	Application for admission (or	Admissions &	v	1					A comparting the tract to any of a second line and
4.1.5	Readmission) Credit by examination (Reports/scores	Recruitment	Х	-	_			AACRAO	1 year after first term of enrollment
4.1.6	on Advanced Placement, CLEP, etc.)	University Registrar	х	1				AACRAO	1 year after first term of annulment
4.1.0	Entrance examination (Standardized test	Director	<u> </u>	-	_				1 year after first term of enrollment
	scores, such as ACT/SAT, LSAT, MCAT,			1					3 years after graduation or date of last
4.1.7	GRE, TOEFL, etc.)	Recruitment	х	1				AACRAO	attendance
7.1.7		Associate Vice							
		President, Student Health,							
		Counseling and		1					3 years after graduation or date of last
4.1.8	Medical records (immunization records)	Wellness	Х					AACRAO	attendance

4.0	STUDENT RECORDS										
Record		Custodian of		Reco							
Identifier	Record Title	Records) - O				Retention Source Authority	Retention Period		
			0	F	L	Н	V				
		Director									
		Admissions &									
4.1.9	Letters of recommendation (admissions)	Recruitment	Х					AACRAO	Until Admitted		
		University									
		Registrar/Directo									
		r of Veterans							3 years after graduation or date of last		
4.1.10	Military Documents	Services	Х					AACRAO	attendance		
		Director									
		Admissions &							3 years after graduation or date of last		
4.1.11	Placement test scores/reports	Recruitment	Х					AACRAO	attendance		
		Director									
	Release from high school or Dual	Admissions &							3 years after graduation or date of last		
4.1.12	Enrollment forms	Recruitment	Х					AACRAO	attendance		
		Director							Queers often anodustion or date of last		
4 4 4 9	Desidency election forms	Admissions &	v						3 years after graduation or date of last		
4.1.13	Residency classification forms	Recruitment University	Х					AACRAO	attendance 3 years after graduation or date of last		
1 1 1 1	Transprints (high ashas)		х					AACRAO	attendance		
4.1.14	Transcripts (high school)	Registrar University	^					AACKAU	3 years after graduation or date of last		
4.1.15	Transcripts (other colleges)	Registrar	х					AACRAO	attendance		
4 .1.15 4.2	Student Academic Records	Registiai	^					AACKAO			
7.2	otudent Academic Necords										
Notes:	1. The retention periods below are based	on the following:							1		
Notes.			be r	etaine	ed in	a me	dium	that takes into consideration the na	ature of the document and its need for retrieval		
	3. The recommended retention period bas										
	4. FERPA specifically requires institutions										
1	5. The VA regulations state that the follow										
									sed by or on behalf of the institution during the		
	7. Educational institutions that participate										
									ctronic communication that contains important		
	9. Student demographic data and other in	formation about a	stude	ent wl	ho at	tende	ed the	e institution will likely need to be kep	ot for a mush longer period and/or permanently.		
	Academic advisement records (includes										
	records from Academic Advisement										
	Centers, Career Services, Educational										
	Opportunity Programs, Learning Centers										
	and Services to Students with Disabilities	AVP Student							5 years after graduation or date of last		
4.2.1	Centers)	Success	х					Best Practice	attendance		
	Academic warning (notice of academic										
	action related to academic non-	AVP Student							5 years after graduation or date of last		
4.2.2	performance/deficiency)	Success	Х					Best Practice	attendance		

4.0	STUDENT RECORDS								
Record		Custodian of		Reco	ord V	alue			
Identifier	Record Title	Records	(0 - 0	pera	tiona	l	Retention Source Authority	Retention Period
			0	F	L	Н	V		
	Academic suspension (notice of								
	academic action related to academic	AVP Student							
4.2.3	non-performance/deficiency)	Success	Х			Х		AACRAO	Permanent
	Academic integrity code violations - with								
	sanctions (notice of violation of								
	academic integrity policies including								
4.2.4	sanctions, if any)	Dean of Students	Х			Х		AACRAO	Permanent
	Academic Records - miscellaneous								
		University		1					
		Registrar	Х			Х		AACRAO	Permanent
		University							5 years after graduation or date of last
	academic records, inquiries)	Registrar	Х					Best Practice	attendance
	Grievance/complaint by student (various								
	course/exam related issues, not grade of								
4.2.7	FERPA disputes)	Registrar	Х					AACRAO	Until administrative need satisfied
		University							
4.2.8	Leave of absence	Registrar	Х					AACRAO	Until administrative need satisfied
	Major changes, certification of 2nd	University							
4.2.9	majors, minors	Registrar	Х					AACRAO	Until administrative need satisfied
		University							
4.2.10	Petitions (exceptions to academic rules)	Registrar	Х					AACRAO	Until administrative need satisfied
		Dean of							
4.2.11	Thesis/Dissertation	Graduate Studies	Х			Х		AACRAO	Permanent
		University							
4.2.12	Transcripts	Registrar				Х		AACRAO	Permanent
	Enrollment verifications (verifications of								
	enrollment, graduation, GPA, and other	University							
4.2.13	related academics)	Registrar	Х					AACRAO	Until administrative need satisfied
	Residency verification records	Director							
	(Documents in support of verifying	Admissions &		1					
4.2.14	residency in state for tuition purposes)	Recruitment	Х	L				AACRAO	Until administrative need satisfied
4.2.15	Teacher Certifications		Х					AACRAO	Until administrative need satisfied
		University							
4.2.16	requests by student)	Registrar	Х					AACRAO	Until administrative need satisfied
		University		1					5 years after graduation or date of last
		Registrar/Dean		1					attendance or until administrative need is
		of Graduate	Х					Best Practice	satisfied
	Graduation lists (lists of graduates for								
4.2.18	graduating class)		Х			Х		AACRAO	Permanent

4.0	STUDENT RECORDS								
Record		Custodian of		Reco	rd V	مىياد		1	
Identifier	Record Title	Records) - O				Retention Source Authority	Retention Period
lacitation		Records		J-0					Retendor r eriod
-	Substitutions/waivers (approval to meet		Ŭ		-		•		
	program requirements with	University							
4.2.19	administrative action)		v						Lintil administrative need estisfied
4.2.19	Exams (final)/graded coursework	Registrar	X X					AACRAO AACRAO	Until administrative need satisfied One year after course completion
4.2.20	Grade appeal/complaint (student final		^					AACKAU	
4.2.21	grade dispute)		Х					AACRAO	One year after course completion
4.2.21	Grade book - faculty (record of students		~						
4.2.22	in course and work completed)		х					AACRAO	Five years after course completion
7.2.22	Grade change forms (Record of	University	~						
4.2.23	authorization to change grades)	Registrar	х					AACRAO	Until administrative need satisfied
4.2.24	Grade reports (midterm)	Not applicable	X					AACRAO	End of term
	Grade submission sheets/data (original								
	records of grades submitted at end of	University							
4.2.25	term)	Registrar	х			х		AACRAO	Permanent
		University							
4.2.26	Name change authorizations	Registrar	Х					AACRAO	Until administrative need satisfied
	Personal data information forms (change	g							
	of address, race/ethnicity questionnaires,	University							
4.2.27	and other demographic data)	Registrar	Х					AACRAO	Until administrative need satisfied
		University							5 years after graduation or date of last
4.2.28	Transfer credit evaluations	Registrar	Х					Best Practice	attendance
		Dean of							
	Class schedules (student schedules for	Undergraduate							
4.2.29	each term)	Studies	Х					AACRAO	Until administrative need satisfied
		Dean of							
	Class lists (record of class rosters for	Undergraduate							
4.2.30	each term)	Studies	Х					AACRAO	Until administrative need satisfied
		University							
4.2.31	Course repeat form/approval	Registrar	Х					AACRAO	Until administrative need satisfied
	Credit/no credit, audit, or pass/no pass								
	approvals (authorization from various	University							
4.2.32	enrollment options)	Registrar	Х					AACRAO	Until administrative need satisfied
	Enrollment changes (record of student	University							
4.2.33	add/drop/withdraw from class)	Registrar	Х					AACRAO	Until administrative need satisfied
	Hold or encumbrance authorizations	University							
4.2.34	(Registration and transcript holds)	Registrar	Х					AACRAO	Until administrative need satisfied
	Registration/enrollment records (initial	L la issa na ite s							
4.0.05	registration forms, current enrollment	University	v						I hadd a desire in the time and the state of the state
4.2.35	records)	Registrar	Х					AACRAO	Until administrative need satisfied

4.0	STUDENT RECORDS								
Record		Custodian of		Reco	rd V	alue			
Identifier	Record Title	Records		0 - 0				Retention Source Authority	Retention Period
			0	F	L	Н	V		
	Withdrawal/cancellation of enrollment								
	records (record of request to withdraw	University							
4.2.36	from all classes)	Registrar						AACRAO	Until administrative need satisfied
	Electronic Data - Data change logs								
	(electronic log of changes to enrollment								
	and other data, including date/time								
	stamp information and user that changed								
		Undergraduate							
4.2.37	in system) Electronic Data - Emails and other	Studies	Х			Х		AACRAO	10 years
	electronic Data - Emails and other electronic communications that authorize								
	electronic communications that authorize academic/enrollment actions and /or	Doon of							
	provide directory/non directory	Dean of Undergraduate							
4.2.38	information about a student.	Studies	х					AACRAO	Until administrative need satisfied
4.2.30	Electronic Data - Enrollment data	Studies	^					AACKAO	
	(Electronic records of enrollment is								
	classes, including records of drop, add	University							
4.2.39	•	Registrar	Х			х		AACRAO	10 years
	Electronic Data - Grade data (Electronic								
	record of submitted grades and grade								
	changes, including date/time stamp and	University							
4.2.40	user data)	Registrar	Х			Х		AACRAO	Permanent
	Electronic Data - Student Demographic								
	Information (electronic student data								
	J J J J J J J J J J	Office of							
4.0.44	birth, former names, address	Institutional	v			V			
4.2.41	information, photo ID and ethnic	Effectiveness	Х			Х		AACRAO	50 years
	Catalogs (Published annually or bi- annually, record of courses, degrees,	Dean of Undergraduate							
4.2.42		Studies	х			х		AACRAO	Permanent
4.2.42	Commencement programs (Published	Dean of	^			^		AAUKAU	
	record of graduates for public	Undergraduate							
4.2.43	distribution)	Studies	Х			х		AACRAO	Permanent
	Degree Statistics (record of degrees	Office of							
	granted by institution per graduation	Institutional							
4.2.44	term and/or annually)	Effectiveness	Х			Х		AACRAO	Permanent
	· · · · ·	Office of							
	enrolled by students, e.g. by class, by	Institutional							
4.2.45	course, totals, headcount, and FTE)	Effectiveness	Х			Х		AACRAO	Permanent

4.0	STUDENT RECORDS								
Record		Custodian of	Record Value:			alue:			
Identifier	Record Title	Records	(0 - 0	pera	tiona		Retention Source Authority	Retention Period
			0	F	L	Н	V		
	Grade distribution and other grade								
	statistics (Report of grades given,	Office of							
	including summary grade point statistics	Institutional							
	by class)	Effectiveness	Х			Х		AACRAO	Permanent
		Dean of							
		Undergraduate							one semester or until administrative need is
	Instructor evaluations (by students)	Studies	Х					AACRAO	satisfied
	Race/ethnicity reporting (report of	Office of							
	student enrollment, graduation, and	Institutional							
	other metrics by race and ethnic origin)	Effectiveness	Х			Х		AACRAO	Permanent
4.3	Financial Aid Records								
	 The three-year retention periods noted Educational institutions which participat Educational institutions which participat Some documents from institutions in ot 	te in federal, state, te in federal, state, her countries may	and and	priva priva	te pro te pro	ogran ogran	ns of ns of	low-interest loans to students shall low-interest loans to students shall	retain for three retain student
	Application data submitted to the Dept.	Director of							
	of Education or lender by the school on	Financial Aid &							
4.3.1	behalf of the student	Scholarships			Х			34 CFR 668.24	3 years from end of award year
		Director of							Until audit/review questions are resolved or
400		Financial Aid &			v				until the end of the retention period applicable
4.3.2	Audit and review reports	Scholarships Director of			Х			34 CFR 668.24	to the records, whichever is later.
	Bank statements for accounts containing								
4.3.3	Student Financial Aid funds	Scholarships			х			34 CFR 668.24	3 years from end of award year
4.3.3		Director of			^			54 CFR 000.24	S years nom end or award year
	Campus-based aid (Perkins loan, SEOG,	Financial Aid &							
	and Federal Work Study)	Scholarships			х			34 CFR 668.24	3 years from end of award year
1.0.1	Data used to establish student's	Contolaronipo			~			01011(000.21	
	admission, enrollment status, period of	University							
4.3.5	enrollment	Registrar			х			34 CFR 668.24	3 years from end of award year
		Director of							
		Financial Aid &							
4.3.6	Date and amount of disbursements	Scholarships			Х			34 CFR 668.24	3 years from end of award year
		Director of							
	Documentation of initial or exit loan	Financial Aid &							
4.3.7	counseling	Scholarships			Х			34 CFR 668.24	3 years from end of award year
		Director of							
		Financial Aid &							
4.3.8	Documentation of students eligibility	Scholarships	I	1	Х			34 CFR 668.24	3 years from end of award year

4.0	STUDENT RECORDS								
Record		Custodian of		Reco	rd V	alue			
Identifier	Record Title	Records		0 - 0				Retention Source Authority	Retention Period
			0	F	L	Н	V		
	1 0	University							
4.3.9	study and courses enrolled in	Registrar			Х			34 CFR 668.24	3 years from end of award year
		Director of							
	Documentation of student's satisfactory	Financial Aid &							
4.3.10	academic progress	Scholarships			Х			34 CFR 668.24	3 years from end of award year
	Documentation related to the receipt of								
	aid, such as: amount of grant, loan,	D: / /							
	Federal Work Study award; and	Director of							
	calculations used to determine aid	Financial Aid &			.,				
	amounts	Scholarships Office of			Х			34 CFR 668.24	3 years from end of award year
		Institutional							
	·····				V				O
4.3.12	or transfer-out rate	Effectiveness Director of			Х			34 CFR 668.24	3 years from end of award year
	Documents used to verify applicant's	Financial Aid &							
4.3.13	data	Scholarships			Х			34 CFR 668.24	3 years from end of award year
		Payroll			X			34 CFR 668.24	3 years from end of award year
4.5.14	rederar work-study payron records	Director of			~			54 61 10 000.24	S years nom end or award year
		Financial Aid &							
4.3.15	FFEL and Direct Loans:	Scholarships							
1.0.10		Director of							
		Financial Aid &							3 years from end of award year or year
4.3.16	-Borrower's eligibility records	Scholarships			Х			34 CFR 668.24	student last attended, whichever is later
		Director of							
		Financial Aid &							3 years from end of award year or award year
4.3.17	-All other records/reports	Scholarships			Х			34 CFR 668.24	report submitted, whichever is later
		Director of							
		Financial Aid &							
4.3.18	Fiscal Operation Report (FISAP)	Scholarships			Х			34 CFR 668.24	3 years from end of award year
		University							
4.3.19	transactions	Controller			Х			34 CFR 668.24	3 years from end of award year
	Other records pertaining to financial								
	responsibility and standards of	University			.,				
4.3.20	administrative capability	Controller			Х			34 CFR 668.24	3 years from end of award year
		Director of							
4 2 24	Dell Cront	Financial Aid &			v			24 CED 669 24	2 years from and of averatives.
4.3.21	Pell Grant Perkins promissory notes and repayment	Scholarships University			Х			34 CFR 668.24	3 years from end of award year
4.3.22	schedules	Controller			х			34 CFR 674.19	Until loan is satisfied
4.3.22	องกอนนี้เออ	University			^				3 years from date loan assigned, cancelled,
4.3.23	Perkins repayment records	Controller			х			34 CFR 674.19	or repaid
+.5.25	т еккіна тераўшенк тесотаа				~			0 1 0 1 0 0 4.13	

4.0	STUDENT RECORDS								
Record		Custodian of		Reco	ord V	alue:			
Identifier	Record Title	Records) - O				Retention Source Authority	Retention Period
			0	F	L	Н	V		
		Director of							
		Financial Aid &							
4.3.24	Program Participation Agreement	Scholarships			Х			34 CFR 668.24	3 years from end of award year
		University							
4.3.25	Records of student accounts	Controller			Х			34 CFR 668.24	3 years from end of award year
		Director of							
	Records of Student Financial Aid	Financial Aid &							
4.3.26	program transactions	Scholarships			Х			34 CFR 668.24	3 years from end of award year
	Records supporting data on required								
	reports, such as: -Student Financial Aid								
	program reconciliation reports, -Audit	D :							
	reports and school responses, -Pell	Director of							
4.0.07	grant statements of accounts, -	Financial Aid &			V				
4.3.27	Accrediting and licensing agency reports	Scholarships Director of			Х			34 CFR 668.24	3 years from end of award year
	Reports and forms used for participation	Financial Aid &							
4.3.28	in the Student Financial Aid program	Scholarships			х			34 CFR 668.24	3 years from end of award year
4.3.20	in the Student Financial Ald program	Director of			^			54 CFR 000.24	S years nom end of award year
		Financial Aid &							
4.3.29	Self-evaluation reports	Scholarships			х			34 CFR 668.24	3 years from end of award year
1.0.20		Director of			~			01011(000.21	
		Financial Aid &							
4.3.30	State agency reports	Scholarships			Х			34 CFR 668.24	3 years from end of award year
		Director of							
	The Student Aid Report or Institutional	Financial Aid &							
4.3.31	Student Information Record (ISIR)	Scholarships			Х			34 CFR 668.24	3 years from end of award year
4.4	International Student Documents								
Notes:	1. Some documents from institutions in ot					npos	sible	for the applicant to replace. Recor	ds custodians
	2. Records for applicants who do not enter	r are not covered b Assistant Vice	by FE	RPA					
	Alien Registration Receipt Card	President of							
	(Evidence of admissibility as a	International							2 years ofter graduation or date of last
4.4.1	permanent resident)	Affairs	х					AACRAO	3 years after graduation or date of last attendance
4.4.1		Assistant Vice	^						
		President of							
	DS-2019 (certificate of eligibility for J1	International							3 years after graduation or date of last
4.4.2	visa status)	Affairs	х					AACRAO	attendance
7.7.4			~						unondunoo

4.0	STUDENT RECORDS								
Record		Custodian of		Reco	ord V	alue	:		
Identifier	Record Title	Records	(0 - 0	pera	tiona	al	Retention Source Authority	Retention Period
			0	F	L	Н	V		
		Assistant Vice							
		President of							
	Employment Authorization (work permit)	International							3 years after graduation or date of last
4.4.3	if granted	Affairs	Х					AACRAO	attendance
		Assistant Vice							
		President of							
		International							3 years after graduation or date of last
4.4.4	I-20 (Certificate of eligibility for F-1 visa)	Affairs	Х					AACRAO	attendance
		Assistant Vice							
		President of							
		International							3 years after graduation or date of last
4.4.5	I94 Card (copy)	Affairs	Х					AACRAO	attendance
		Assistant Vice							
		President of							
		International							3 years after graduation or date of last
4.4.6	Passport Number	Affairs	Х					AACRAO	attendance
		Assistant Vice							
		President of							
	Statement of Educational Costs	International							3 years after graduation or date of last
4.4.7	(estimate of total school year costs)	Affairs	Х					AACRAO	attendance
		Assistant Vice							
	Statement of Financial Responsibility	President of							
	(evidence of adequate financial	International							3 years after graduation or date of last
4.4.8	resources)	Affairs Assistant Vice	Х					AACRAO	attendance
		President of							2 vegere often and vetien en dete of last
1 1 0	Transprinte high school	International	v						3 years after graduation or date of last
4.4.9	Transcripts - high school	Affairs Assistant Vice	Х					AACRAO	attendance (See Note 1)
		President of							
		International							3 years after graduation or date of last
4.4.10	Transcripts - other colleges	Affairs	х					AACRAO	attendance (See Note 1)
4.4.10	Tanscripts - other colleges		^						
4.5	Student Athlete Records								
		Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.1	Academic Eligibility Review Forms	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
	,,,,,,	Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.2	Air Travel - Informed Consent	for Compliance	Х					Best Practice	from last enrollment, whichever is longer

4.0	STUDENT RECORDS								
Record		Custodian of							
Identifier	Record Title	Records	(0 - 0	pera	tiona	ı	Retention Source Authority	Retention Period
			0	F	L	Н	V		
		Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.3	Athlete Physicals/Athletic Injury Report	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.4	Athletic Grant-In-Aid Agreements	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate							
	Conference Student-Athlete	Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.5	Sportsmanship Agreement	for Compliance Associate	Х					Best Practice	from last enrollment, whichever is longer
	Complimentary Admissions for Student-	Associate Athletics Director		1					6 Years after initial CSU enrollment or 2 years
	Athletes	for Compliance	х					Best Practice	from last enrollment, whichever is longer
4.5.0	Aimetes	Associate	^					Dest Flactice	nom last enrollment, whichever is longer
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.7	Drug-Testing Consent/Results	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.8	Historical Report	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.9	Letter of Intent - Conference	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.10	Letter of Intent - National	for Compliance Associate	Х					Best Practice	from last enrollment, whichever is longer
		Associate Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.11	NCAA Student Athlete Statement	for Compliance	х					Best Practice	from last enrollment, whichever is longer
4.5.11		Associate	~						nom last enrollment, whichever is longer
	Promotional Activities & Community	Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.12	Service	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate							
		Athletics Director		1					6 Years after initial CSU enrollment or 2 years
4.5.13	Student Host Instructions	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.14	Student-Athlete Code of Conduct	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate		1					
	Chudant Athlata Employment Assessed	Athletics Director	v					Deat Drastice	6 Years after initial CSU enrollment or 2 years
4.5.15	Student-Athlete Employment Approval	for Compliance	Х					Best Practice	from last enrollment, whichever is longer

4.0	STUDENT RECORDS								
Record		Custodian of	Record Value:						
Identifier	Record Title	Records	(0 - 0	pera	tiona	I	Retention Source Authority	Retention Period
			0	F	L	Н	V		
		Associate							
		Athletics Director							6 Years after initial CSU enrollment or 2 years
4.5.16	Student-Athlete Financial Aid Report	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
		Associate							
	Student-Athlete Insurance	Athletics Director							6 Years after initial CSU enrollment or 2 years
-	information/claims/correspondence	for Compliance	Х					Best Practice	from last enrollment, whichever is longer
4.6	Student Conduct Records								
	Student Disciplinary Records Exceptions: 2. Agreement (e.g. settlement, waiver, co 3. Records to be retained according to a c 4. Records were frozen with registration h 5. Student agrees not to return to campus 6. Student is found to be a threat to life, h 7. Student agrees not to enroll as part of a 8. Student accesses their conduct records	ntract) with student court order for a sp old. Records reter s or grounds, freeze as been found with an agreement or re	ecifiention e on a, or a solu	ed am requi recore used tion.	iount reme ds ar force Perm	of tir ents v nd reg with naner	ne. vill re gistra dea ntly r	estart once registration hold is lifted. ation. Permanently retain records. dly weapons. Permanently retain re etain records.	
		Title IX		lequi	eme	in pe	nou		
4.6.1	Actions warranting Clery Reporting	Coordinator	Х		х	х		20 USC § 1092(f)	7 years from date of incident
									Permanently noted on transcript.
4.6.2	Disciplinary Expulsion	Dean of Students	Х		Х	Х		Executive Order 1098	Permanently retain judicial case records.
									Beginning and end date for the period of time that the probation is in effect is entered on student's transcript. Retain judicial case records seven years from the date the sanction was imposed, extending the period of retention in cases where the student is
4.6.3	Disciplinary Probation	Dean of Students	Х		Х	Х		Executive Order 1098	involved in a subsequent offense.
4.0.4	Disciplinary Suspension, longer than one	Deep of Otivities (v		v	v		Evenutive Order 1000	Permanently noted on transcript.
	Academic Year Disciplinary Suspension, up to one	Dean of Students	X		X	×		Executive Order 1098	Permanently retain judicial case records. Beginning and end date for the period of time that the suspension is in effect is entered on student's transcript. Retain judicial case records seven years from the date the sanction was imposed, extending the period of retention in cases where the student is
4.6.5	Academic Year	Dean of Students	Х		Х	Х		Executive Order 1098	involved in a subsequent offense.
	Discipline resulting in less severe resolutions than "Disciplinary Probation" and/or do not require notation to student								Retain for the remainder of the student's enrollment at the university or up to five years from the date the matter was resolved,
	transcript	Dean of Students	Х		Х	Х		CSU Business Practice	whichever is shorter.
4.7	Student Health Records								

4.0	STUDENT RECORDS								
Record		Custodian of		Reco	ord V	alue	:		
Identifier	Record Title	Records	(0-0	pera	tiona	ıl	Retention Source Authority	Retention Period
			0	F	L	Н	V		
		Associate Vice							
		President,							
		Student Health,							
		Counseling and							
4.7.1	Medical records	Wellness	Х					Medical Board of California	10 years after graduation or date of last visit
		Associate Vice							
		President,						Cal. Bus. & Prof. Code § 4980.49,	
		Student Health,						4989.51, 4993, 4999.75; increased	
		Counseling and						from 7 to 10 years to coincide w/	
4.7.2	Mental Health records	Wellness	Х					integrated medical records	10 years after graduation or date of last visit
		Associate Vice							
		President,							
		Student Health,							
	Learning Disabiltiy Assessment	Counseling and						Cal. Bus. & Prof. Code § 4980.49,	7 years after graduation or date of last
4.7.3	performed by campus providers	Wellness	Х					4989.51, 4993, 4999.75	attendance
		Associate Vice							
		President,							
		Student Health,							1 year ofter graduation or date of last
4 070	Personal data information forms	Counseling and	v						1 year after graduation or date of last
	Veteran Records	Wellness	Х					AACRAO	attendance
4.ð	veterali Records								
Notes:	I 1. Veteran's Administration (VA) regulatio	os require that all r	ocrui	itmor	t ma	torial	e ho	retained for three years	
	2. The VA regulations state that the follow								rollment
									sed by or on behalf of the institution during the
	4. VA students' records must be kept for 3								
		University		l					
		Registrar/Directo							
		r of Veterans							3 years after graduation or date of last
4.8.1	Veterans administration	Services	Х					AACRAO	attendance certifications