FRESNOSTATE

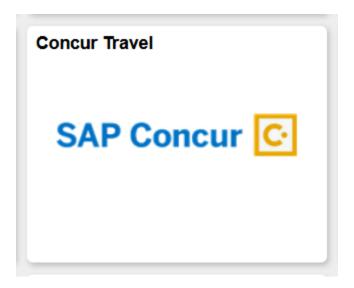
Discovery. Diversity. Distinction.



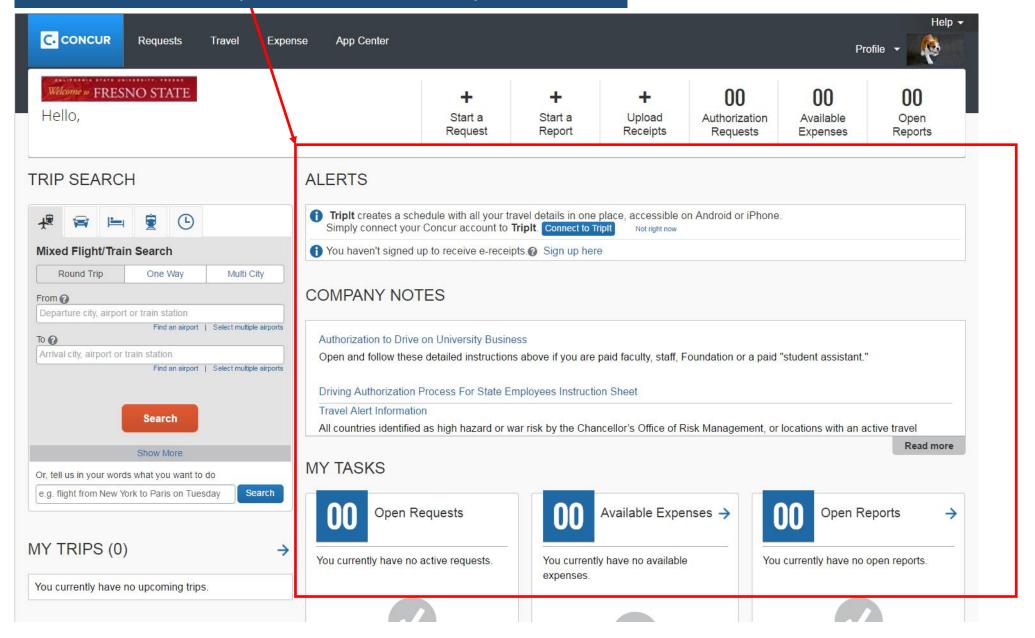
Profile and Delegate

From "My Homepage," go to "Campus Systems" and select the SAP Concur tile.

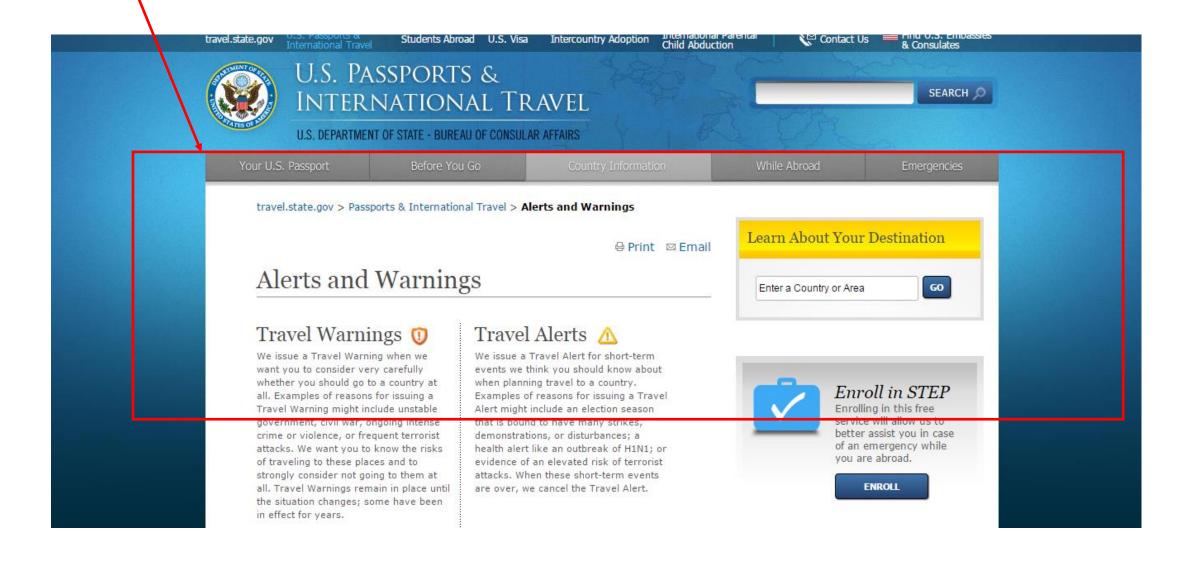


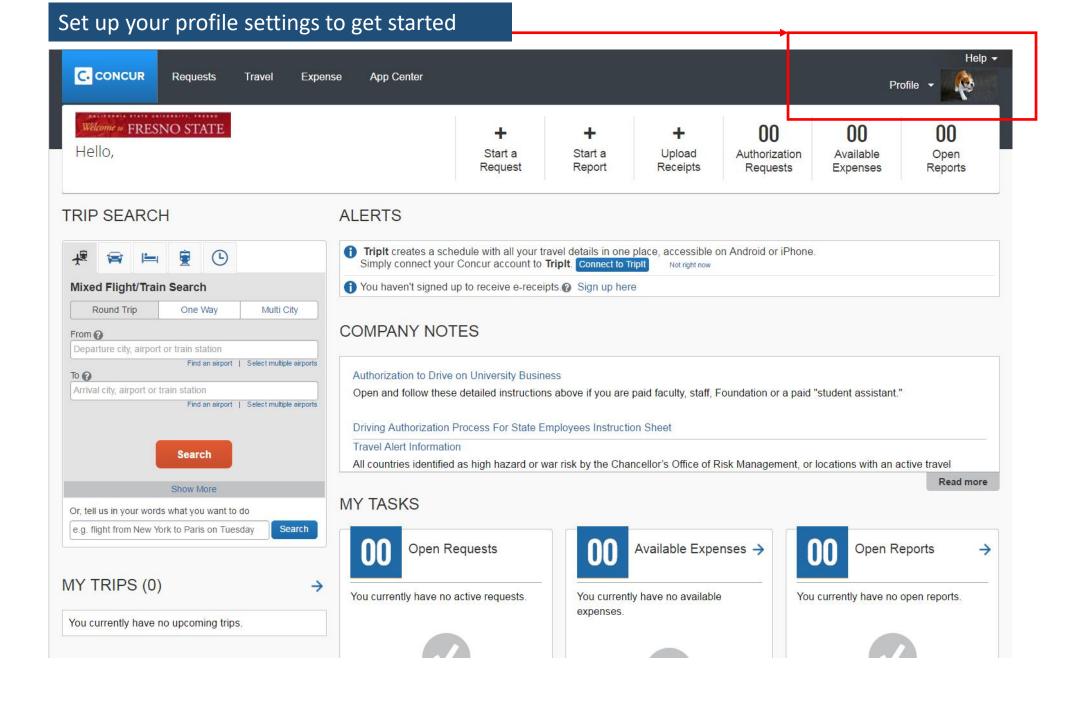


The dashboard has important information for your reference

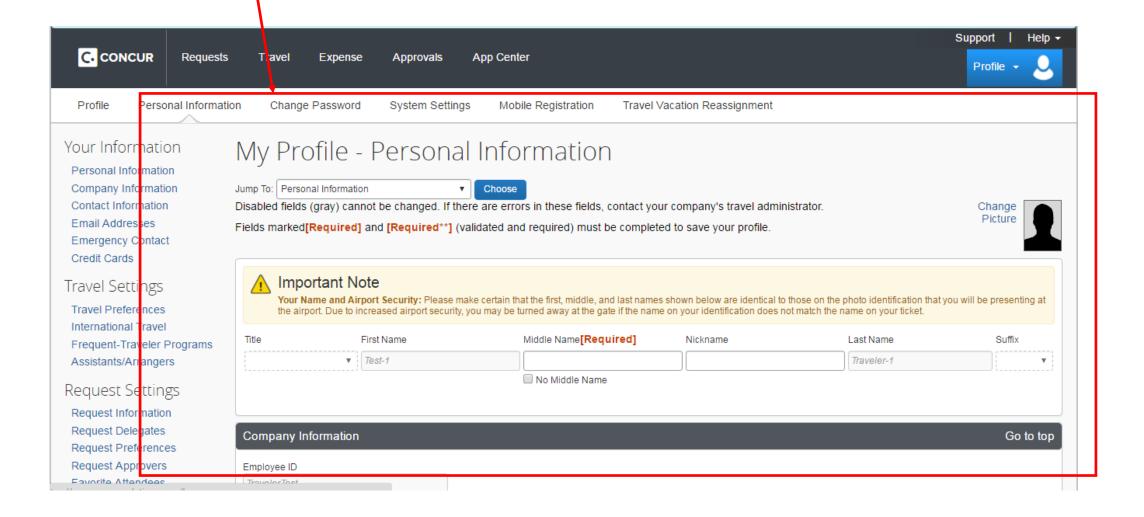


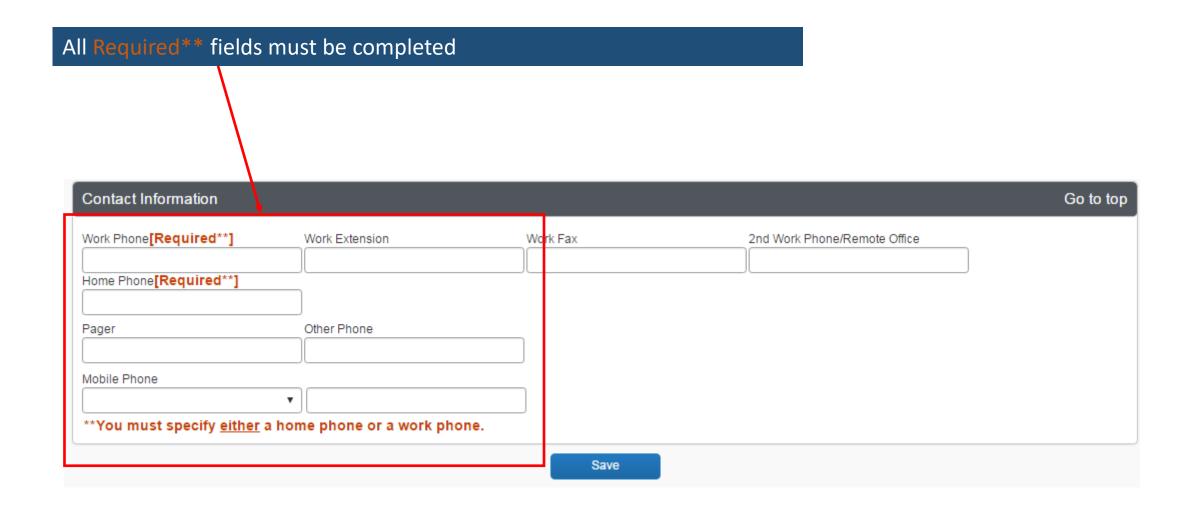
The dashboard provides links under "Travel Alert Information" and "High Hazard" for important information about international travel



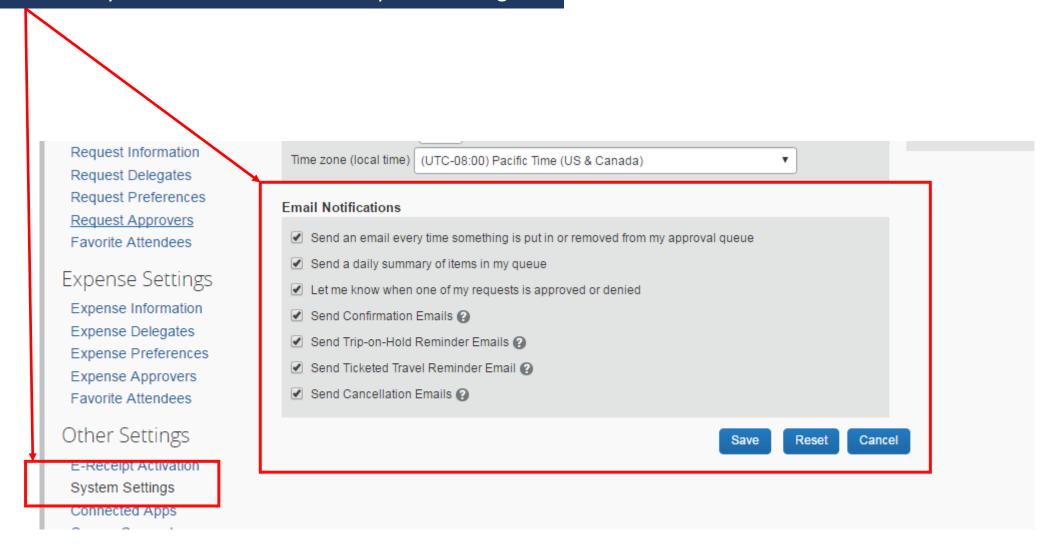


Start with your personal information





Customize your email notifications in System Settings

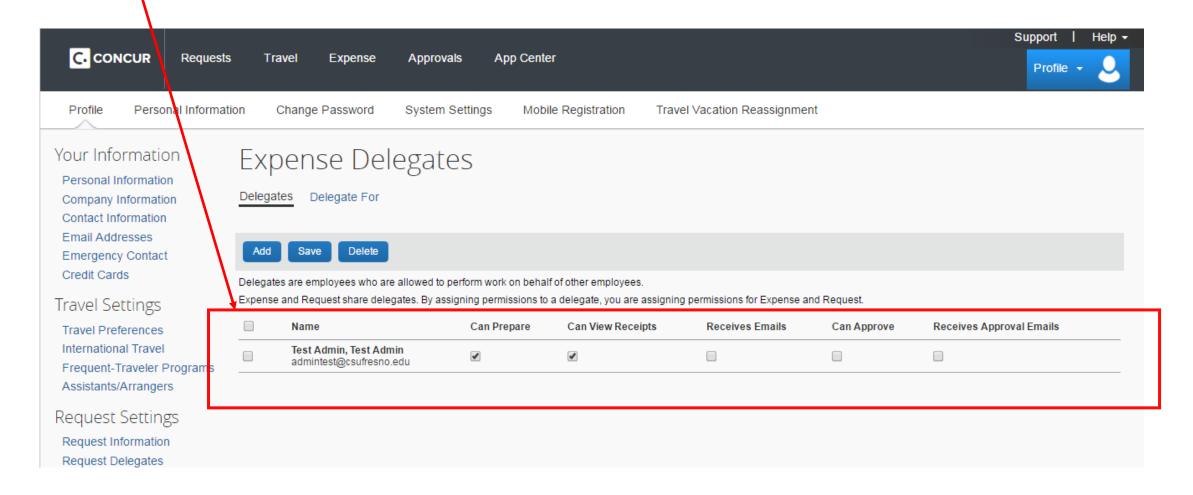


Establish your expense delegate by clicking here

Request Delegates Select the options t Prompts are pages Request Preferences such as Submit or I Request Approvers Change Passwoi Favorite Attendees Change your passy **Expense Settings** Expense Information Expense Delegates Expense Preferences **Expense Approvers** Favorite Attendees Other Settings

E-Receipt Activation

Add your delegate and assign their permissions



Definitions

- Concur is a travel and expense reimbursement and reporting system.
- A <u>Request</u> is the same as a Travel Application and is used for preapproval purposes only.
- An <u>Expense Report</u> is the same as a Travel Expense Claim and is used for reimbursements.
- The <u>Approver</u> is the Manager/Supervisor/Chair who typically approves your travel.
- The <u>Cost Object Approver (COA)</u> is the budget approver/analyst. This is the individual authorized to approve the use of department funds.
- A <u>Delegate</u> can create and/or view travel requests or expense reports on behalf of another employee.
- A <u>Travel Arranger</u> is an individual who can make travel reservations on behalf of another employee.

Things to Note

- Verify your Fresno State email in your profile so you can email your receipts to receipts@concur.com.
- Enable E-Receipt Activation in your Profile Settings to obtain e-receipts from participating suppliers.
- Keep original receipts until reimbursement for travel expenses have been received.
- Travel Approver has seven (7) business days to approve. After seven days, the report is automatically returned to the traveler to redirect for approval.



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Need help?

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